

HO.DRD. OMNI Bonds 1046 /2019-20/F-355

January 29, 2020

The Manager (Listing) The BSE Ltd. 25 <sup>th</sup> Floor, P.J.Towers Dalal Street, Fort Mumbai – 400 001	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor, Plot No C/1,G Block Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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Dear Sir/Madam,

**Sub: Intimation under Regulations 30 & 51 of SEBI (LODR) Regulations 2015**

In continuation of Bank's earlier disclosure made on March 19, 2019, we hereby inform that the Bank has decided to issue Basel III Compliant Tier 2 Bonds for aggregate total issue size of Rs. 1500 crore, with a base size of Rs. 500 crore and a Green Shoe option to retain oversubscription up to Rs. 1000 crore.

The bids for the above issuance would be invited on Electronic Bidding Platform (EBP) of BSE Bond and bidding window shall remain open on January 31, 2020 between 10.15 a.m. to 11.15a.m.

The aforesaid disclosure is being made in compliance with Regulations 30 & 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

भवदीय,



(काविता वि. कोटियन)

उप महाप्रबंधक

देशी संसाधन विभाग