



CIN: L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड

पंजीकृत कार्यालय : आईडीबीआई टॉवर,

डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड,

मुंबई - 400 005.

टेलिफोन : (+91 22) 6655 3355, 2218 9111

फैक्स : (+91 22) 2218 0411

वेबसाइट : www.idbi.com

IDBI Bank Limited

Regd. Office : IDBI Tower,

WTC Complex, Cuffe Parade,

Mumbai - 400 005.

TEL.: (+91 22) 6655 3355, 2218 9111

FAX : (+91 22) 2218 0411

Website : www.idbi.com

HO.DRD.No. 1174 /Omni Bond/2020-21/ F- 248

October 23, 2020

The Manager (Listing) Bombay Stock Exchange Ltd., 25th Floor, PhirozJeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001	The Manager (Listing) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(E) Mumbai – 400 051
--------------------------------------------------------------------------------------------------------------------------------------	--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

Dear Sir,

**Sub: Intimation under Regulations 52 (4) of SEBI (LODR) Regulation, 2015  
in r/o IDBI Omni Bonds as on September 30, 2020**

In compliance with the above Regulations, we herewith submit required information in the enclosed annexure with respect to **unsecured listed non-convertible debt securities** issued by the IDBI Bank Ltd:

You are requested to kindly take the above intimation on record in terms of above Regulation/(s) of the SEBI (LODR) Regulations, 2015.

Thanking You.

Yours faithfully,  
For IDBI Bank Ltd

(Kavita Vijay Kotian)  
Deputy General Manager

**Annexure**

Matters required to be disclosed under Regulation 52(4)	Details/ Particulars as on September 30, 2020				
Credit Rating and change in credit rating (if any)	Type of Instruments	Credit Rating agency and assigned Credit Ratings (Long Term Rupee Borrowings)			
		CRISIL	ICRA	India Ratings	CARE
	Senior & Infrastructure Bonds	CRISIL A+/ Stable	[ICRA] A/ Stable	IND A/ Negative	-
	Lower Tier-2 Bonds (Basel II Compliant)	CRISIL A+/ Stable	[ICRA] A/ Stable	-	-
	Upper Tier-2 Bonds (Basel II Compliant)	CRISIL A- / Stable	[ICRA] BBB+ / Stable	-	-
	Tier-1 (IPDI) Bonds (Basel II Compliant)	CRISIL A- / Stable ( Bonds has been repaid in full)	-	-	-
Tier-2 Bonds (Basel III Compliant)	CRISIL A+/ Stable	[ICRA] A (hyb) / Stable	IND A/ Negative	CARE A+/ Stable	
Asset cover available	Not Applicable for Banks				
Debt Equity Ratio (for the year ended September 30, 2020)	2.83 (Borrowings/Net Worth)				
1. Previous due date for the payment of interest/dividend for non-convertible debt securities and whether the same has been paid or not and 2. Next due date for the	The details are mentioned in the enclosed annexure-1(A)				



payment of interest of non-convertible debt securities /principal along with the amount of interest of non-convertible debt securities payable and the redemption amount.	
Debt Service Coverage Ratio	Not applicable for Banks
Interest Service Coverage ratio	Not applicable for Banks
Outstanding Redeemable Preference Shares (quantity & value)	Not applicable
Capital Redemption Reserve/Debenture Redemption Reserve	Not applicable for Banks
Net Worth	Rs. 12,854.16 Crore
Net Profit after tax	Rs. 468.84 Crore
Earnings Per Share	Basic EPS before and after extraordinary items, net of tax expense is Rs 0.45 Per Share  Diluted EPS before and after extraordinary items, net of tax expense is Rs 0.45 Per Share



### Annexure-1(A)

Details of listed Rupee Bonds issued in Domestic Market for purpose other than meeting capital requirements as on September 30, 2020

(Amount in ₹ Crore)

Sr. No.	ISIN	Principal Amount	Maturity Date	Previous Due Date for payment of principal /interest	Next Due Date for payment of principal /interest (#)	Amount of interest payable and the redemption amount
1	INE008A08U35	250.00	30-May-22	30-May-20	30-May-21	22.58
2	INE008A08R30	1.00	13-Jun-29	13-Jun-20	13-Jun-21	0.10
3	INE008A08N67	4.20	23-Sep-22	23-Sep-20	23-Sep-21	0.42
4	INE008A08R71	2.00	26-Sep-29	26-Sep-20	26-Sep-21	0.19
5	INE008A08U68(*)	850.00	Perpetual	26-Dec-19	26-Dec-20	79.90
6	INE008A08U92	3000.00	21-Jan-25	21-Jan-20	21-Jan-21	261.75
7	INE008A08V26	1000.00	9-Feb-26	10-Feb-20	09-Feb-21	88.00
8	INE008A08U76(**)	1000.00	12-Sep-24	14-Sep-20	12-Mar-21	45.46
9	INE008A08U27	300.00	13-Mar-22	13-Mar-20	13-Mar-21	27.99
10	INE008A08Q98	2.00	14-Mar-29	16-Mar-20	14-Mar-21	0.23

**Note:** - (1) No Security is due for redemption during the reporting period  
(2) There was no default in interest payment on due dates.

(\*) The Bond was issued as Tier –I bonds in terms of Basel II guidelines. With effect from October 2013, Reserve Bank of India (RBI) had advised IDBI Bank to fully de-recognize this instrument from Regulatory Capital under Basel –III Capital regulations.

(\*\*) Interest is payable semi- annually on March 12 & September 12 of every year subject to due date(s) are falling on Banking day.

(#) If due date/(s) falls on non- banking day, interest/redemption amount would be paid on succeeding banking day along with additional interest. Only Non-Banking Saturday & Sunday i.e. holiday(s) are accounted in respect of Interest / Redemption are due during the period January 01, 2021 to March 31, 2021.

(Rahul Kumar)  
Manager

*Rahul Kumar*  
23/10/2020

*S. B. Rane*  
(Sandesh Rane)  
Asst. Gen. Manager

