



CIN: L65190MH2004GO1148838

आईडीबीआई बैंक लिमिटेड
पंजीकृत कार्यालय : आईडीबीआई टॉवर,
डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड,
मुंबई - 400 005.
टेलिफोन : (+91 22) 6655 3355, 2218 9111
फैक्स : (+91 22) 2218 0411
वेबसाइट : www.idbi.com

IDBI Bank Limited
Regd. Office : IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai - 400 005.
TEL.: (+91 22) 6655 3355, 2218 9111
FAX : (+91 22) 2218 0411
Website : www.idbi.com

Date: December 19, 2020

The National Stock Exchange of India Limited Listing Department Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai 400 051 Company symbol: IDBI	BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Security code no.: 500116
--	--

Sub: Intimation in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations") in respect of meeting of the QIP Committee of Board of Directors (the "Committee") of IDBI Bank Limited (the "Bank") held today i.e. December 19, 2020.

Re: Qualified institutions placement of equity shares of face value ₹ 10 each (the "Equity Shares") by the Bank under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").

Dear Sir/ Madam,

Please note that the Committee has, at its meeting held today i.e. December 19, 2020, approved the issue and allotment of 371808177 Equity Shares to the 44 (Forty Four) eligible qualified institutional buyers at the issue price of ₹ 38.60 per Equity Share (including a premium of ₹ 28.60 per Equity Share after offering about 5% discount on the floor price of ₹ 40.63 per Equity Share) aggregating to ₹ 1435.18 crore, pursuant to the QIP Issue of ₹2000 crore (Base size ₹1000 crore and Green shoe option of ₹1000 crore) .

The Issue opened on December 15, 2020 and closed on December 18, 2020 and the same was intimated to the Stock Exchanges through Bank's letters dated December 15, 2020 and December 18, 2020, respectively.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Issue size, marked as **Annexure A**.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Bank stands increased to ₹ 10752.40 crore, comprising of 10752402175 Equity Shares. The shareholding pattern of the Bank, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

The meeting of the Committee commenced at 12 noon and concluded at 12 30 pm .

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,

Yours faithfully,
For IDBI Bank Limited


Pawan Agrawal
Company Secretary
19/12/2020

ANNEXURE A

List of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue

S. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue Size
1.	Punjab National Bank	77720207	20.90%
2.	Bank of Baroda	51813471	13.94%
3.	State Bank of India	51810880	13.93%
4.	Indian Bank	25906735	6.97%
5.	Canara Bank	25906735	6.97%
6.	Societe Generale - ODI	21026126	5.66%

