



CIN: L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड

पंजीकृत कार्यालय : आईडीबीआई टॉवर,

डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड,

मुंबई - 400 005.

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IDBI Bank Limited

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Mumbai - 400 005.

TEL.: (+91 22) 6655 3355, 2218 9111

FAX : (+91 22) 2218 0411

Website : www.idbi.com

Date: December 18, 2020

The National Stock Exchange of India Limited Listing Department Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai 400 051 Company symbol: IDBI	BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Security code no.: 500116
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Sub: Intimation in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations") in respect of meeting of the QIP Committee of Board of Directors ("Committee") of IDBI Bank Limited (the "Bank") held today i.e. December 18, 2020.

Re: Qualified institutions placement of equity shares of face value ₹ 10 each (the "Equity Shares") by the Bank under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").

Dear Sir/ Madam,

Further to our letter dated December 15, 2020 intimating you about the meeting of the Committee to be held on December 18, 2020 in respect of the Issue, we wish to inform you that the Committee at its meeting held today i.e. December 18, 2020 has passed the resolution approving and adopting the placement document dated December 18, 2020 and issuance of Confirmation of Allocation Note to successful bidders in the QIP, intimating them of allocation of Equity shares pursuant to the QIP.

The QIP issue for Rs. 2000 crore (Base size Rs. 1000 crore and Green shoe option of Rs. 1000 crore) has been subscribed by 44 (Forty Four) QIBs aggregating to Rs. 1435.18 crore at the issue price of Rs. 38.60 per equity share and involving issue of 37,18,08,177 equity shares to the subscribers.

The meeting of the Committee commenced at 9:45 pm and concluded at 10:00 pm .

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,

Yours faithfully,
For IDBI Bank Limited


Pawan Agrawal
Company Secretary

18/12/2020