



CIN: L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड

पंजीकृत कार्यालय : आईडीबीआई टॉवर,

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अप्रैल ०९, २०१९

The Manager (Listing) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(E), Mumbai - 400 051	The Manager (Listing) Bombay Stock Exchange Ltd., 25th Floor, Phiroz Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
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Dear Sir,

**Compliance for Statement of deviation(s) or variation(s)
under Regulation 32(1) of SEBI (LODR) Regulations, 2015**

The Bank has allotted 827590885 equity shares aggregating to ₹ 5026 crore under Tranche II through Preferential Issue to Life Insurance Corporation of India on January 21, 2019. The aforesaid amount including earlier amounts raised through Preferential Issue have been fully utilised as disclosed in the explanatory statement to the respective postal ballot notice and there are no deviation/variation therein.

Kindly acknowledge the receipt and take the above on record in terms of Regulation 32(1) of the SEBI (LODR) Regulations, 2015.

भवदीय,

कृते आईडीबीआई बैंक लिमिटेड


9/04/19

[पवन अग्रवाल]

म.प्र. एवं कंपनी सचिव