

HO.DRD.No.1259 /Omni Bond/2021-22/ F- 248

May 03, 2021

The Manager (Listing) Bombay Stock Exchange Ltd., 25th Floor, PhirozJeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001	The Manager (Listing) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(E) Mumbai – 400 051
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Dear Sir,

**Sub: Intimation under Regulations 52 (5) of SEBI (LODR) Regulation, 2015
in r/o IDBI Omni Bonds As on March 31, 2021**

In compliance with the above Regulations, we submit herewith required certificate/(s) signed by Debenture Trustee/(s) with respect to **Unsecured listed non-convertible debt securities** issued by the IDBI Bank Ltd:

You are requested to kindly take the above intimation on record in terms of above regulation/(s) of the SEBI (LODR) Regulations, 2015.

Thanking You.

Yours faithfully,
For IDBI Bank Ltd



Kavita Vijay Kotian

(Kavita Vijay Kotian)
Deputy General Manager

Ref No.372/STCL/DT/2021-22**Date: 3rd May, 2021**

To,
IDBI Bank Limited
IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai – 400 005.

Sub:- Certificate under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various NCDs Issues by IDBI Bank Limited (“Issuer”) for the half year/yearly ended 31st March, 2021.

Dear Sir/ Madam,

We are acting as Debenture Trustee for various debentures issue by IDBI Bank Limited. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated May 3, 2021 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

**Yours faithfully,
For SBICAP Trustee Company Limited**

Daudi
03/05/2021

Authorised Signatory



ATSL/CO/21-22/514

May 3, 2021

The Compliance Officer
IDBI Bank Limited
Regd. Office: IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai -400 005

Kind Attn.: Mr. Rahul Kumar

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 - for the half year ended March 31, 2021

Dear Sir/Madam,

This has reference to the privately placed Non-Convertible Debentures issued by **IDBI Bank Limited** ("Company") and listed on the Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your email dated May 3, 2021 along with the relevant/ necessary supporting(s) and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours faithfully
For **Axis Trustee Services Limited**

Sameer Kabra
Assistant General Manager