

DECLARATION FOR
NOMINATION
☐ I / WE WANT TO NOMINATE,
AS UNDER

☐ I / WE DO NOT REQUIRE THE NOMINATION FACILITY
AT THE TIME OF ACCOUNT OPENING



Note: I. If the customer chooses not to avail the nomination facility despite being fully informed, the bank shall proceed to open the deposit account without imposing any restrictions, if otherwise found eligible, after obtaining a written declaration from the individual confirming that he/ she does not require the nomination facility at the time of account opening.

II. If he/she refuses to provide the written declaration, on above the branch shall record the fact of refusal to submit written confirmation in the account opening records.

Branch comment in case of declaration not provided by customer.

Signature of
Branch Head:

(FORM TO BE FILLED IN CAPITAL LETTERS)

NOMINATION FORM**FORM FOR NOMINATION, CANCELLATION OF NOMINATION AND VARIATION OF NOMINATION
IN RESPECT OF THE BANK DEPOSITS**

(See Sections 45-ZA of the Banking Regulation Act, 1949 and rules 2 to 4 of the Banking Companies (Nomination) Rules, 2025)

Branch Name: Sol ID Customer ID: Account No.: **BANK CUSTOMER DETAILS INCLUDING DEPOSIT**

Name of Depositor:

1.	
2.	
3.	
4.	

Account Number

Nature of Deposit

1.		1.	
2.		2.	

Distinguishing No: Additional details, if any: **2. NOMINATION DETAILS**

I/We, the undersigned, hereby nominate the following individual(s) to receive the amount of the deposits(s) of the particulars above mentioned in the event of my/our death:

For successive nomination, customer shall not fill column (H) below.

For simultaneous nomination, customer shall fill column (H) below and in such case column (G) shall not be applicable.

Sr. No.	Name of Nominee	Address	Email/Mobile number, if any.	Relationship with bank customer, if any.	Age	For Successive Nomination	For Simultaneous Nomination
						Order of priority in case of successive nomination.	Proportion of amount of deposit in percentage in case of bank deposit.
(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)
1.						First Nominee	
2.						Second Nominee	
3.						Third Nominee	
4.						Fourth Nominee	

Note: (i) Simultaneous nomination refers to nomination of one more nominee but not exceeding four, with defined percentage and total amounting to 100%.

(ii) Successive nomination refers to nomination in favour of one individual in order of priority and is also limited to four nominees; and the nominee lower in the order shall become effective only after the death of the nominee in the higher order.

(Continued...)

ACKNOWLEDGEMENT (FOR BANK USE ONLY)

Received Nomination Form from: _____

Customer ID: _____, Account Number: _____

Date of Receipt: ____/____/____

Recorded on CBS / Core Banking System: Yes / No

Reference Number: _____

Signature of Bank Official: _____

Name & Designation: _____

Seal & Date: _____

- Note:** (iii) In respect of the deposits, out of column (G) and (H), only one column is to be filled.
(iv) Total percentage across all nominees in column (H) must equal 100%.
(v) If more than one individual is nominated, the order of priority shall be deemed to be in order in which names appear in column (B)

3. CANCELLATION OF NOMINATION/VARIATION OF NOMINATION:

I/We _____, the undersigned,
hereby declare that the above nomination is made in supersession of all the previous nominations, if any, made by me/us in respect of the deposit described above. I/We declare that
the above nomination has the effect of cancelling previous nominations in respect of the bank deposit.

4. GUARDIAN DETAILS (IF ANY NOMINEE IS A MINOR)

Serial Number	Name of Nominee	Name of Guardian	Relationship with Nominee	Address	Email/Mobile number of guardian, if any
1.					
2.					
3.					
4.					

5. DECLARATION & SIGNATURE

I/We declare that the information provided above is true to the best of my/our knowledge and belief. I/We understand that this nomination will supersede any previous nominations for the above-mentioned accounts(s).

INSTRUCTIONS FOR BANK CUSTOMER

- You may nominate more than one individual, with clearly defined share percentages.
- You may appoint successive nominees. In case of successive nomination, nomination shall be effective only in favour of one individual in order of priority in which their name appears in above table of nomination details. It may be noted that nomination of any nominee lower in the order of nomination shall become effective only after the death of all the nominees whose names are higher in the order of nomination.
- Nomination is applicable to all bank accounts detailed above unless otherwise specified.
- This form or the details in this form, as circumstances may admit, can be submitted electronically where the bank enables e-nomination.
- If deposit is made in the name of minor this nomination form should be signed by an individual lawfully entitled to act on behalf of the minor.

Name of Depositor(s):

1. _____ @ Signature: _____
2. _____ @ Signature: _____
3. _____ @ Signature: _____
4. _____ @ Signature: _____

@ In case of individual who cannot read and /or write, the signature means thumb-impression of such individual, which should be attested by two witnesses.

WITNESS-1		WITNESS-2	
Name:		Name:	
Signature:		Signature:	
Address:		Address:	
Place:	Date:	Place:	Date:

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