

Domestic Resources Department															
Outstanding Omni bonds (Subordinated Tier II, Upper Tier II & IPDI Tier I Schemes) as on sep 30,2020															
Disclosure template for main features of regulatory capital instruments (Table DF 13)															
Sr No	Particulars	IDBI Omni Bonds 2012-13 Tier II Series II	IDBI Omni Bonds 2012-13 Tier II Series III	IDBI Omni Bonds 2011-12 Tier II Series I	IDBI Omni Bonds 2011-12 Tier II Series II	IDBI Omni Bonds 2011-12 Tier II Series III	IDBI Omni Bonds 2011-12 Tier II Series IV	IDBI Omni Bonds 2011-12 Tier II Series V	IDBI Omni Bonds 2010-11 Tier II Series II	IDBI Omni Bonds 2010-11 Tier II Series IV	IDBI Omni Bonds 2010-11 Upper Tier II Series V	IDBI Omni Tier 2 Bond 2015-16 Series I	IDBI Omni Tier 2 Bond 2015-16 Series II	IDBI Omni Tier 2 Bond 2019-20 Series I	Grand Total (Amt Rs. million)
1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.	
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08U43	INE008A08U50	INE008A08T61	INE008A08T79	INE008A08T87	INE008A08T95	INE008A08U19	INE008A08S88	INE008A08T20	INE008A08T46	INE008A08V00	INE008A08V18	INE008A08V59	
3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	
4	Regulatory treatment														
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Tier 2	Tier 2	Tier 2	
6	Eligible at solo/group/ group & solo.	Group & Solo	Group & Solo	Group & Solo	Group & Solo	Group & Solo	Group & Solo	Group & Solo	Group & Solo	Group & Solo	Group & Solo	Group & Solo	Group & Solo	Group & Solo	
7	Instrument type	Tier 2 Debt Instruments	Tier 2 Debt Instruments	Tier 2 Debt Instruments	Tier 2 Debt Instruments	Tier 2 Debt Instruments	Tier 2 Debt Instruments	Tier 2 Debt Instruments	Tier 2 Debt Instruments	Tier 2 Debt Instruments	Tier 2 Debt Instruments	Upper Tier 2 compliant Tier 2 Debt Instruments	Base III compliant Tier 2 Debt Instruments	Base III compliant Tier 2 Debt Instruments	
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	2000	1010	0	100	200	240	400	483	1712	2000	10000	9000	7450	34595
9	Par value of instrument (Rs. per bond)	1 000 000	1 000 000	1 000 000	1 000 000	1 000 000	1 000 000	1 000 000	1 000 000	1 000 000	1 000 000	1 000 000	1 000 000	1 000 000	
10	Accounting classification	Liability	Liability	Liability	Liability	Liability	Liability	Liability	Liability	Liability	Liability	Liability	Liability	Liability	
11	Original date of issuance	25-Oct-12	13-Dec-12	4-Aug-11	26-Nov-11	30-Nov-11	13-Dec-11	15-Mar-12	8-Jul-10	20-Jan-11	25-Mar-11	31-Dec-15	2-Jan-16	3-Feb-20	
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	
13	Original maturity date	25-Oct-37	13-Dec-27	4-Aug-21	26-Nov-21	30-Nov-21	13-Dec-21	15-Mar-22	8-Jul-25	20-Jan-26	25-Mar-26	31-Dec-30	2-Jan-26	3-Feb-30	
14	Issuer call subject to prior supervisory approval	Yes	Yes	No	No	No	No	No	No	Yes	Yes	Yes	No	Yes	
15	Optional call date, Contingent Call dates	25-10-2022; Tax event: None; Regulatory event: None	13-12-2022; Tax event: None; Regulatory event: None	Not Applicable	20-01-2021; Tax event: None; Regulatory event: None	25-03-2021; Tax event: None; Regulatory event: None	Call date : 31.12.2025; Tax event call : Yes, Regulatory event call : Yes	Optional call : Not Applicable; Tax event call : Yes, Regulatory event call : Yes	Call date : 03.02.2025; Tax event call : Yes, Regulatory event call : Yes						
16	Redemption Amount (Rs. Million)	10000	5050	4844	2500	5000	6000	10000	3020	8561	10000	10000	9000	7450	91425
16	Subsequent call dates, if applicable	25-Oct-2027 and 25-Oct-2032	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	03-Feb-2025 and thereafter	
17	Coupons / dividends Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	
18	Coupon rate and any related index	9.25% p.a.	8.99% p.a.	9.38% p.a.	9.72% p.a.	9.7% p.a.	9.45% p.a.	9.25% p.a.	8.57% p.a.	9.04% p.a.	9.40% p.a.	8.62% p.a.	8.62% p.a.	9.5% p.a.	
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No	No	No	No	
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	
21	Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	Yes	No	No	No	No	
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
30	Write-down feature	No	No	No	No	No	No	No	No	No	No	Yes	Yes	Yes	
31	If write-down, write-down trigger(s)	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	PONV trigger event as specified in Sr. No. 39 of Term Sheet for ISIN INE008A08V00 in DF-14.	PONV trigger event as specified in Sr. No. 49 of Term Sheet for ISIN INE008A08V18 in DF-14.	PONV trigger event as specified in Sr. No. 49 of Term Sheet for ISIN INE008A08V59 in DF-14.	
32	If write-down, full or partial	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Fully or Partially	Fully or Partially	Fully or Partially	
33	If write-down, permanent or temporary	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Permanent	Permanent	Permanent	
34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.	
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	
37	If yes, specify non-compliant features	No loss absorbency features	No loss absorbency features	No loss absorbency features	No loss absorbency features	No loss absorbency features	No loss absorbency features	No loss absorbency features	No loss absorbency features	No loss absorbency features	No loss absorbency features	Not applicable	Not applicable	Not applicable	