

Domestic Resources Department				
<u>Outstanding Omni bonds (Subordinated Tier II) as on 30th September, 2025</u>				
Disclosure template for main features of regulatory capital instruments (Table DF 13)				
Sr No	Particulars	IDBI Omni Tier 2 Bond 2015-16 Series I	IDBI Omni Tier 2 Bond 2015-16 Series II	Grand Total (Amt in Cr.)
1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08V00	INE008A08V18	
3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	
	Regulatory treatment			
4	Transitional Basel III rules	Tier 2	Tier 2	
5	Post-transitional Basel III rules	Tier 2	Tier 2	
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	
7	Instrument type	Basel III compliant Tier 2 Debt Instruments	Basel III compliant Tier 2 Debt Instruments	
8	Amount recognised in regulatory capital (Rs. in Cr. as of most recent reporting date)	1,000	-	1,000
9	Par value of instrument (Rs. per bond)	10,00,000	10,00,000	
10	Accounting classification	Liability	Liability	
11	Original date of issuance	31-Dec-15	2-Jan-16	
12	Perpetual or dated	Dated	Dated	
13	Original maturity date	31-Dec-30	2-Jan-26	
14	Issuer call subject to prior supervisory approval	Yes	No	
15	Optional call date, Contingent Call dates	Call date : 31-12-2025, Tax event call : Yes, Regulatory event call : Yes	Optional call : Not Applicable, Tax event call : Yes, Regulatory event call : Yes	
	Redemption Amount (Rs.Cr.)	1,000	900	1,900
16	Subsequent call dates, if applicable	31-12-2025 and thereafter, every interest payment date	Not Applicable	
17	Coupons / dividends Fixed or floating dividend/coupon	Fixed Coupon	Fixed Coupon	
18	Coupon rate and any related index	8.62% p.a.	8.62% p.a.	
19	Existence of a dividend stopper	No	No	
20	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Partially discretionary	
21	Existence of step up or other incentive to redeem	No	No	
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible	Non-convertible	Non-convertible	
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	
25	If convertible, fully or partially	Not Applicable	Not Applicable	
26	If convertible, conversion rate	Not Applicable	Not Applicable	
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	

29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	
30	Write-down feature	Yes	Yes	
31	If write-down, write-down trigger(s)	PONV trigger event as specified inSr. No. 39 of Term Sheet for ISIN INE008A08V00 in DF-14 .	PONV trigger event as specified inSr. No. 39 of Term Sheet for ISIN INE008A08V18 in DF-14 .	
32	If write-down, full or partial	Fully or Partially	Fully or Partially	
33	If write-down, permanent or temporary	Permanent	Permanent	
34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors and depositors.	All other creditors and depositors.	
36	Non-compliant transitioned features	No	No	
37	If yes, specify non-compliant features	Not applicable	Not applicable	