

PART 'A' – ISSUE DETAILS
I. Summary Term Sheet for the Issue

Issue of 10,000 Unsecured Redeemable Non-Convertible Subordinated (Lower) Tier II Bonds of the face value of Rs.10,00,000 each at par, amounting to Rs.1,000 crore on Private Placement basis

Name of the Issue	IDBI Omni Bonds 2012-13 Tier II Series II
Minimum subscription	5 bonds and in multiples of 1 bond thereafter
Instrument	Regular Return Bond
Tenor	25 years from the deemed date of allotment
Coupon Rate	9.25% p.a.
Coupon Payment date(s)	October 25 every year
Date of redemption	October 25, 2037. As per extant guidelines of Reserve Bank of India, consent of RBI will be taken for redemption on due date
Call Option	At the end of 10 years, 15 years and 20 years from the deemed date of allotment
Put Option	None
Record Date	15 (fifteen) days prior to the due date/s of payment of interest or repayment of face value (both dates exclusive).
Security	The bonds are unsecured in nature
Listing	The bonds will be listed on the Wholesale Debt Market (WDM) segment of the National Stock Exchange of India Ltd. (NSE) and on the Bombay Stock Exchange Ltd. (BSE)
Rating	CRISIL 'AA+/Stable'
Issuance and Trading	Only in dematerialized form
Depository	NSDL & CDSL
Trustee	SBI Cap Trustee Company Ltd.
Registrar	Karvy Computershare Private Ltd.
Settlement	RTGS/ High Value Cheques RTGS Details: R 41 (Customer RTGS) , A/C No.: 79637000010645 R 42 (Interbank RTGS) IFSC Code: IBKL0000796 Branch Name: Domestic Resources Department, Mumbai

Issue Schedule

Issue opens and closes on	October 25, 2012
Pay-in Dates	October 25, 2012
Deemed Date of Allotment	October 25, 2012

Note: IDBI Bank Limited reserves the right to change the Issue Programme including closure any time during the issue period. The Bank may also accept or reject any application in part or in full, at its sole discretion and without assigning any reason or prior notice. For full details on the instrument and terms thereof, investors may please refer to the RBI Circulars on Capital Adequacy of Banks and Section II of the Disclosure Document for the issue being hosted on www.nse-india.com and www.bseindia.com.